

## ASSETS AND LIABILITIES STATEMENT

Name 1:	Name 2:
Home Address:	Home Address:

Liabilities	\$ Amount	Monthly Commitment	Assets	\$ Value
<b>Credit Cards</b> (Monthly Payment & Credit Limit)				
1.	\$		<b>Bank:</b>	
2.	\$		Personal	\$
3.	\$		Business	\$
4.	\$		Investments	\$
<b>Mortgages (Lender)</b>			<b>Real Estate address:</b>	
1.	\$			\$
2.	\$			\$
3.	\$			\$
<b>Vehicle: (Lender)</b>			<b>Vehicle: (Please include asset details)</b>	
1.	\$			\$
2.	\$			\$
3.	\$			\$
<b>Other Loans From</b>			<b>Other Loans To:</b>	
1.	\$			\$
2.	\$		<b>Business Assets</b>	\$
<b>Other</b>			<b>Furniture &amp; Personal Effects:</b>	\$
1.	\$		<b>Superannuation:</b>	\$
2.	\$		<b>Other Assets:</b>	\$
3.	\$		<b>Shares:</b>	\$
<b>Total Liabilities:</b>	\$		<b>Total Assets:</b>	\$
<b>Surplus:</b>	\$		<b>Deficiency:</b>	\$
<b>TOTAL</b>	\$		<b>TOTAL</b>	\$

### Insurance Details (If applicable)

	Insured	\$ Benefit	Insurance Company
Life Cover		\$	
Trauma Cover		\$	
Superannuation		\$	
Income Protection		\$	

I/We declare that the information given on this form is true and correct This is in application form  
 Dated as at the \_\_\_\_\_ day of \_\_\_\_\_ 2022

Signatures 1: \_\_\_\_\_ Signature 2: \_\_\_\_\_

Name 1: \_\_\_\_\_ Name 2: \_\_\_\_\_